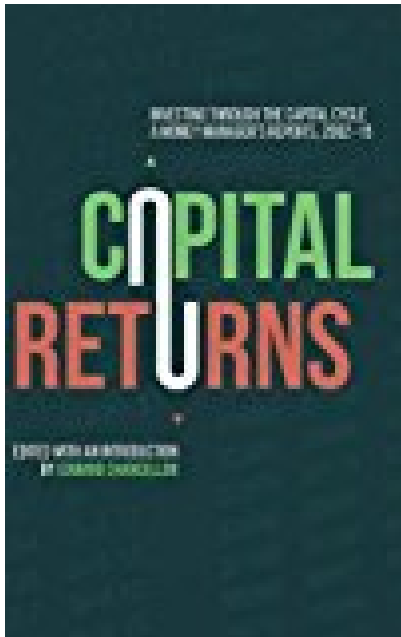


# Capital Returns Investing Through the Capital Cycle A Money Manager's Reports 2002-15

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